

# GLOBAL NAV

## CHINA UPDATE

Managing the Risk, Mining the Opportunities in China  
September 29, 2009 The Princeton Club, New York City  
(Updated August 20, 2009)

### LIST OF BOARDS & COMPANIES REPRESENTED

Accenture Ltd.	Heard Enterprises
Aetna Inc.	Hilltop Investments
Airware, Inc.	James River Coal Company
Alcon Inc.	Jones Lang LaSalle
American Vanguard Corporation	JP Morgan Chase & Company
American Bancorporation	Life Water LLC, dba Mountain Brook Water
AmeriNational Community Services	Maxwell Technologies
Arrhythmia Research Technology, Inc.	Micron Products
Barnegat Bay Capital, Inc.	Microsoft Corporation
BIC Corporation	Newport Corporation
Chicago's Best Financial Services and Investments	Novell, Inc.
Citizens Bank	NSG America, Inc.
Cognex Corporation	Opnext, Inc.
Colgate-Palmolive Company	Peak Investments
Consolidated Edison Inc.	Peak Sulfur
Cross Border Enterprises	PepsiCo, Inc.
Crucell N.V.	Pioneer Companies
Deckers Outdoor Corporation	Platinum Research Organization
Dell Marking Systems, Inc.	RadioShack Corporation
EDO Corporation	Signet Jewelers Limited
Enhancement Services	The Pepsi Bottling Group, Inc.
Fountain Island Services, Inc.	The Travelers Companies, Inc.
Fox Run Capital Associates	Thor Industries, Inc.
Golden Bear Oil	Viacom, Inc.
Golfsmith International Holdings, Inc.	Waterfront Partners, LLC
Grease Monkey International, Inc.	
Green Ideas Group	